

Kuwait | August 16, 2021

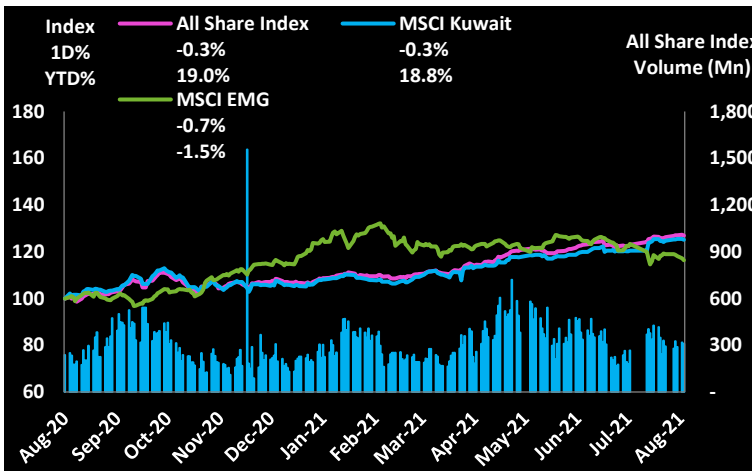
On Monday, overall market sentiment was negative, as all four major indices ended in the red. Premier Market Index declined 0.35% to close at 7,194.01 points, All-Share Index ended 0.30% lower to close at 6,601.42 points, Main Market Index fell 0.14% to end at 5,437.39 points, and BK Main 50 Index dropped 0.50% to settle at 5,697.20 points. In the Premier Market Index, MEZZAN was the top percentage gainer with a gain of 1.49%, followed by ALAFCO with an increase of 1.36%. On the other hand, AUB was the top percentage loser with a loss of 1.88%, followed by AGLTY with a decline of 1.39%. The total value traded in the Premier Market Index was KWD 26.4 mln, and the volume was 68.4 mln shares. In the Main Market Index, NRE, which fell 5%, witnessed the highest traded value of KWD 7.3 mln and the second-highest volume of 33.8 mln shares. GFH, which rose 2.04%, recorded the second-highest traded value of KWD 4.4 mln and the highest volume in the index of 59.4 mln shares.

Economic / Company News

- [MEZZAN - A subsidiary signed an agreement to purchase all of the joint venture's stakes](#)
- [AGLTY - Completion of the sale of the integrated global logistics business to DSV](#)
- [ALIMTIAZ - Analysts' Conference for 2Q21](#)
- [MABANEE - Transcript of the Conference](#)
- [NRE - Completion of Sale Transaction within an Associate Company](#)
- [JAZEERA - Receives new chartered aircraft](#)
- [YIACO - Financial Results for 2Q21](#)
- [JIYAD - Financial Results for 2Q21](#)

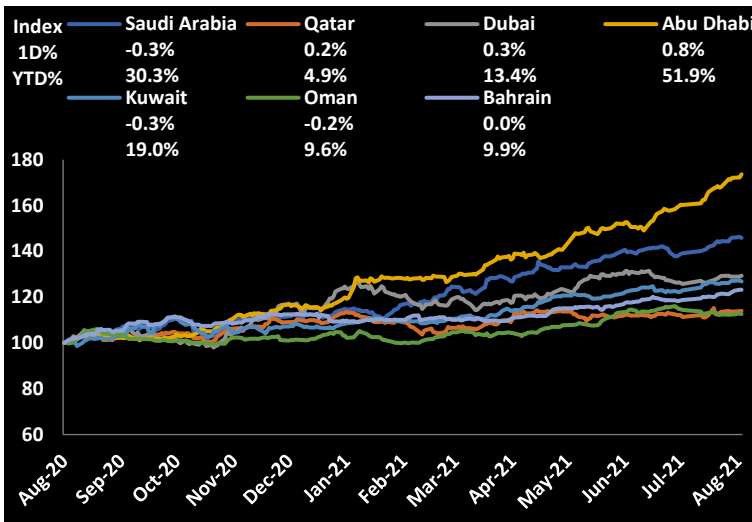
Source: Boursa Kuwait

All Share Index (1-Year Performance)



Value Traded 53.36 mln **Compared to 1Y Daily Avg** -1.3%

GCC Bourses



Source: Publicly available market data

Major Global Indices

Indices	Last Price	1D%	WTD%	MTD%	YTD%
DJ Industrial	35,625.40	0.3	0.3	2.0	16.4
S&P 500	4,479.71	0.3	0.3	1.9	19.3
Nikkei225	27,523.19	-1.6	-1.6	0.9	0.3
Hang Seng	26,181.46	-0.8	-0.8	0.8	-3.9
FTSE 100	7,153.98	-0.9	-0.9	1.7	10.7
CAC 40	6,838.77	-0.8	-0.8	3.4	23.2
MSCI World	3,121.99	-0.1	-0.1	1.7	16.1
MSCI Emg	1,272.19	-0.7	-0.7	-0.4	-1.5

Source : Publicly available market data

Major Commodities / Currencies

	Last Price	1D%	WTD%	MTD%	YTD%
Gold (\$/MT Ounce)	1,789.80	0.7	0.7	-1.5	-5.7
Silver (\$/Troy Ounce)	23.79	0.1	0.1	-6.9	-10.2
Brent Crude Oil (\$/BBL)	69.51	-1.5	-1.5	-8.9	34.0
OPEC Oil (\$/BBL)	70.90	-0.6	-0.6	-4.7	39.6
EUR/USD	0.849	0.1	0.1	0.8	4.2
USD Index	92.61	0.1	0.1	0.5	2.9
JPY	109.26	-0.3	-0.3	-0.4	5.8

Source : Publicly available market data

Market Calendar

Date	Day	Company Name	Event
17-Aug	Tuesday	ALQURAIN	BoD Meeting
25-Aug	Wednesday	ABAR	AGM
29-Aug	Sunday	ALMAL	AGM

Source: Boursa Kuwait

Daily Top Gainers

Stock (Fils)	Last Price	52 Week High	Low	1D%	YTD%	Value (KD'000)
GINS	903.0	908.0	486.0	9.3	11.9	17.4
KMEFIC	175.0	198.0	120.0	8.7	43.4	0.02
OULAFUEL	150.0	168.0	107.0	7.9	22.0	175.0
ALMANAR	63.0	74.4	39.9	5.4	26.0	15.4
INJAZZAT	85.2	86.9	66.6	4.9	13.6	929.6

Daily Top Losers

Stock (Fils)	Last Price	52 Week High	Low	1D%	YTD%	Value (KD'000)
FUTUREKID	68.0	122.0	63.7	-5.3	-20.0	27.8
NRE	209.0	232.0	63.2	-5.0	178.7	7,307.6
GFC	39.9	71.6	39.0	-5.0	-33.5	0.2
KINS	422.0	450.0	339.0	-5.0	9.6	0.2
UPAC	232.0	410.0	186.0	-4.9	-20.0	10.9

Daily Volume Leaders

Stock (Fils)	Last Price	1D%	YTD%	Volume ('000)
GFH	75.0	2.0	56.3	59,424
NRE	209.0	-5.0	178.7	33,797
MAZAYA	92.1	0.9	61.6	23,027
AUB	261.0	-1.9	15.0	20,625
AAYAN	148.0	-3.9	60.9	15,529

Daily Value Leaders

Stock (Fils)	Last Price	1D%	YTD%	Value (KD'000)
NRE	209.0	-5.0	178.7	7,308
AUB	261.0	-1.9	15.0	5,443
KFH	785.0	-0.4	16.0	4,811
GFH	75.0	2.0	56.3	4,422
AGLTY	991.0	-1.4	46.6	4,186

Source: Boursa Kuwait (for all tables and charts on page 2)

Stocks Trading Near 52 Weeks High

Stock (Fils)	Last Price	52 W High	% Below 52 W High	Value (KD'000)
ALMUTAHED	304.0	305.0	-0.3	29.1
GFH	75.0	75.3	-0.4	4,422.1
FCEM	45.3	45.5	-0.4	10.8
GINS	903.0	908.0	-0.6	17.4
NBK	891.0	898.0	-0.8	2,309.5

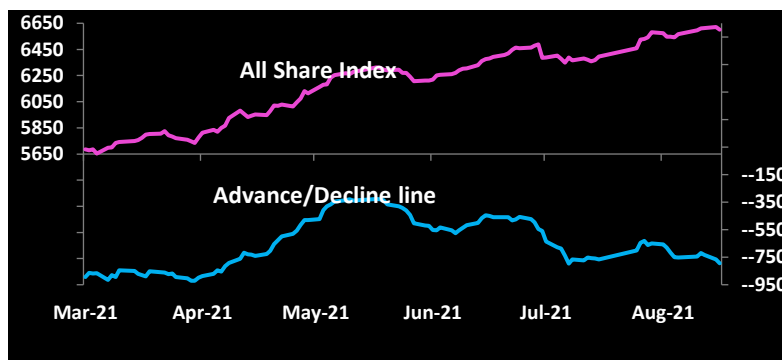
Stocks Trading Near 52 Weeks Low

Stock (Fils)	Last Price	52 W Low	% Above 52 W Low	Value (KD'000)
AZNOULA	224.0	220.0	1.8	191.4
GFC	39.9	39.0	2.3	0.2
KPROJ	153.0	147.0	4.1	60.5
STC	857.0	822.0	4.3	126.3
ZAIN	591.0	566.0	4.4	650.0

New High / Low

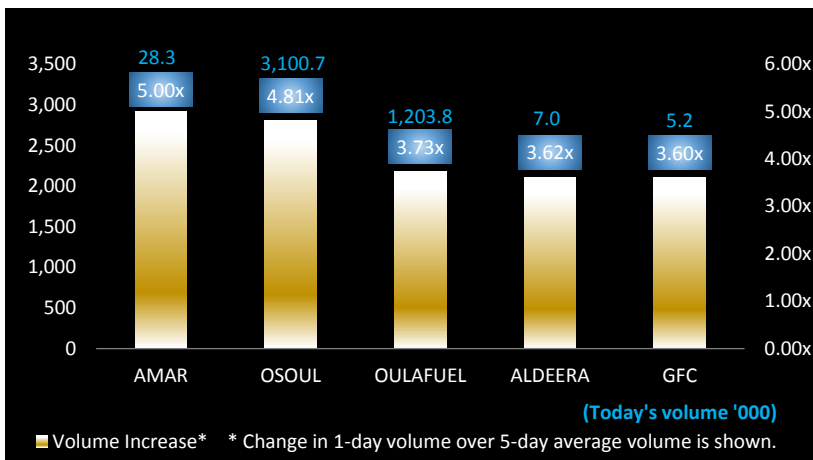
1D	1W
3	5
0	1

Market Breadth



Advancing Volume	163.6 Mln	Advancing Shares	53
Declining Volume	137.3 Mln	Declining Shares	68
Unchanged Volume	8.5 Mln	Unchanged Shares	21

Volume Trending Stocks

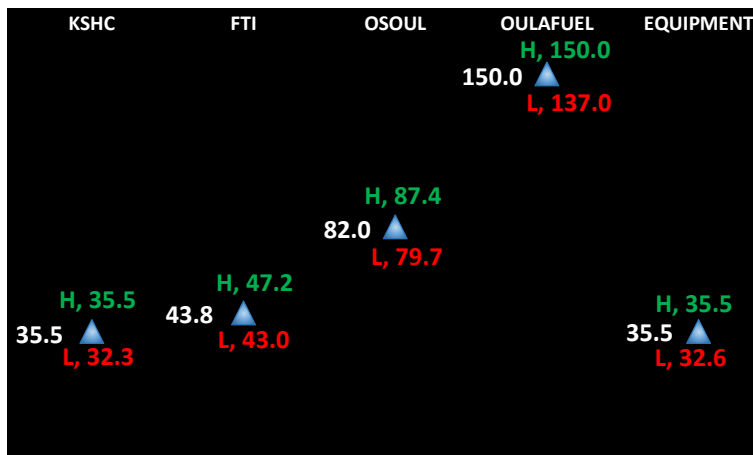


Sectoral Valuation Multiplies

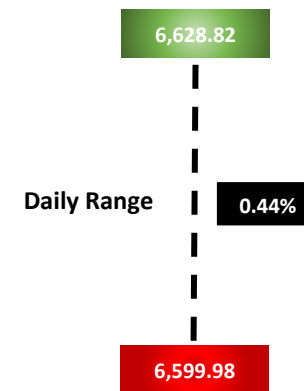
Sector/Indices	Market Cap (KD Mln)	Weight (%)	P/E (TTM)*#	P/BV (TTM)*
All Share Index	38,708.79	100.00%	23.2x	1.7x
Premier Market	29,368.40	75.87%	26.1x	2.1x
Main Market	9,340.39	24.13%	15.0x	1.0x
BANKS	22,263.03	57.51%	31.1x	2.2x
FINANCIAL SERVICES	3,554.49	9.18%	9.4x	1.1x
REAL ESTATE	2,546.86	6.58%	34.1x	1.0x
INSURANCE	500.43	1.29%	9.7x	1.0x
INDUSTRIALS	4,089.09	10.56%	23.8x	1.3x
BASIC MATERIALS	946.77	2.45%	25.8x	1.4x
CONSUMER STAPLES	229.30	0.59%	16.9x	1.5x
TELECOMMUNICATIONS	3,320.42	8.58%	15.1x	1.8x
ENERGY	288.43	0.75%	17.3x	1.1x
TECHNOLOGY	10.30	0.03%	25.2x	0.9x
HEALTH CARE	167.36	0.43%	36.0x	2.6x
CONSUMER DISCRETIONARY	545.92	1.41%	20.8x	1.6x
UTILITIES	246.40	0.64%	20.0x	3.5x

Source : Boursa Kuwait and KIC Research *Based on data as on TTM 31.3.2021 # Market cap weighted, excluding companies with negative earnings

Stocks with Highest Daily Price Range (Fils)



All Share Index



Source: Boursa Kuwait (for the 3 charts)

Sectoral Performance

Sectoral Indices	Last Price	1D%	WTD%	MTD%	YTD%	Advances / Declines Ratio	Volume Traded / 5-day Avg Vol
All Share Index	6,601.42	-0.3	-0.2	0.3	19.0	0.78	1.02
Premier Market	7,194.01	-0.4	-0.2	0.4	18.9	0.73	0.98
Main Market	5,437.39	-0.1	-0.1	0.0	19.4	0.79	1.03
BANKS	1,506.76	-0.4	0.0	0.4	19.4	0.33	1.10
FINANCIAL SERVICES	1,249.17	-0.3	0.1	2.7	34.4	0.63	1.01
REAL ESTATE	1,210.69	-0.7	-1.3	0.1	27.1	0.71	0.98
INSURANCE	1,458.99	3.1	3.3	3.9	26.2	0.50	0.35
INDUSTRIALS	1,150.40	-0.8	-1.1	-0.8	29.1	1.22	1.11
BASIC MATERIALS	1,061.99	0.1	0.7	-1.4	18.2	0.50	0.76
CONSUMER STAPLES	752.60	1.2	0.6	-2.4	-8.1	N/M	0.87
TELECOMMUNICATIONS	1,082.91	0.1	-0.1	-0.6	-1.7	1.50	1.07
ENERGY	1,384.29	0.3	-0.7	-2.2	8.4	1.00	0.74
TECHNOLOGY	749.33	-4.6	2.9	-1.0	49.1	0.00	0.00
HEALTH CARE	813.17	0.0	0.7	1.5	-1.6	N/M	0.00
CONSUMER DISCRETIONARY	1,014.50	0.2	-1.1	-2.0	35.9	1.50	1.25
UTILITIES	589.47	0.0	-0.9	-1.3	-19.1	N/M	1.06

Source : Boursa Kuwait

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